

	ASPI	S&PSL20
Closing	8,491.80	2,585.43
Change	↓ -17.18	↑ 1.68
	-0.20%	0.07%

	LKR.Mn
Total Turnover	818
Foreign Purchases	14
Foreign Sales	11
Net Foreign Change	2

	Value
Market RSI	34.02
Market PE (X)	5.19
Market PBV (X)	0.92
Market Cap. (LKR.Bn)	3,757

HEAVILY TRADED STOCKS

Company Name	Code	Volume	Price (LKR)	PE 4QT (x)	PBV (x)	RSI
BROWNS INVESTMENTS PLC	BIL.N0000	4,885,911	5.90	2.18	0.63	37.41
LOLC FINANCE PLC	LOFC.N0000	2,276,043	6.90	7.45	1.56	39.35
EX-PACK CORRUGATED CARTONS	PACK.N0000	1,221,327	15.40	4.91	2.22	52.93
INDUSTRIAL ASPHALTS (CEYLON) F	ASPH.N0000	1,117,384	0.30	4.78	0.92	46.57
EXPOLANKA HOLDINGS PLC	EXPO.N0000	942,999	165.75	3.88	2.05	46.20
SMB LEASING PLC	SEMB.N0000	824,234	0.80	91.82	2.30	41.50
LANKA IOC PLC	LIOC.N0000	822,977	180.75	3.63	2.12	37.21
MULLER AND PHIPPS (CEYLON) PL	MULL.N0000	817,731	1.10	(2.10)	(9.47)	42.58
SMB LEASING PLC (X)	SEMB.X0000	691,046	0.20	22.95	0.58	42.00
CIC HOLDINGS PLC	CIC.N0000	644,248	90.10	5.13	1.70	49.89
ROYAL CERAMICS LANKA PLC	RCL.N0000	551,606	31.00	3.19	0.92	39.19
ACL CABLES PLC	ACL.N0000	524,464	78.70	2.72	0.91	36.42

FOREIGN PURCHASES

Company Name	Code	Value (LKR)
ACL CABLES PLC	ACL.N0000	2,990,606
LANKEM DEVELOPMENTS PLC	LDEV.N0000	2,753,200
DIALOG AXIATA PLC	DIAL.N0000	2,075,000
TEEJAY LANKA PLC	TJL.N0000	1,093,521
RICHARD PIERIS AND COMPANY PL	RICH.N0000	1,057,524
NATIONAL DEVELOPMENT BANK PL	NDB.N0000	849,647
COLOMBO DOCKYARD PLC	DOCK.N0000	794,640
DIPPED PRODUCTS PLC	DIPD.N0000	408,070
KEGALLE PLANTATIONS PLC	KGAL.N0000	165,320
HAYLEYS FABRIC PLC	MGT.N0000	154,750
ACCESS ENGINEERING PLC	AEL.N0000	101,000
LANKA WALLTILE PLC	LWL.N0000	98,310

FOREIGN SALES

Company Name	Code	Value (LKR)
CIC HOLDINGS PLC (X)	CIC.X0000	6,267,822
SAMPATH BANK PLC	SAMP.N0000	1,075,818
EXPOLANKA HOLDINGS PLC	EXPO.N0000	848,587
LANKA IOC PLC	LIOC.N0000	687,850
HATTON NATIONAL BANK PLC	HNB.N0000	496,429
BROWNS BEACH HOTELS PLC	BBH.N0000	405,000
GALADARI HOTELS (LANKA) PL	GHLL.N0000	332,968
LANKA TILES PLC	TILE.N0000	320,795
PEOPLE'S LEASING & FINANCE	PLC.N0000	232,650
ROYAL CERAMICS LANKA PLC	RCL.N0000	123,400
SHAW WALLACE INVESTMENTS	KZOO.N0000	14,190
EDEN HOTEL LANKA PLC	EDEN.N0000	11,790

LARGEST TURNOVERS

Company Name	Code	Value(LKR)
EXPOLANKA HOLDINGS PLC	EXPO.N0000	157,841,335
LANKA IOC PLC	LIOC.N0000	150,051,417
CIC HOLDINGS PLC	CIC.N0000	58,098,085
ACL CABLES PLC	ACL.N0000	41,713,762
BROWNS INVESTMENTS PLC	BIL.N0000	29,251,686

TOP 5 - GAINERS

Company Name	Code	% Change
NATION LANKA FINANCE PLC	CSF.N0000	20.00
HAYLEYS LEISURE PLC	CONN.N0000	11.98
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	11.54
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	11.15
THE FORTRESS RESORTS PLC	RHTL.N0000	10.39

TOP 5 - LOSERS

Company Name	Code	% Change
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	(25.00)
ON'ALLY HOLDINGS PLC	ONAL.N0000	(13.57)
MAHAWELI COCONUT PLANTATIONS PLC	MCPL.N0000	(13.13)
LAUGFS POWER PLC	LPL.N0000	(9.43)
HUNAS HOLDINGS PLC	HUNA.N0000	(9.06)

TOP 5-CROSSINGS

Company Name	Code	Value (LKR)
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ANNOUNCEMENTS

RIGHTS ISSUES

COMPANY	ISSUE PRICE (LKR)	PROPORTION	XR FROM	DISPATCH OF PROV. LETTER OF ALLOTMENT	TRADING COMMENCING	RENUNCIATION	LAST DATE OF ACCEPTANCE
Softlogic Finance PLC	7.31	100 for 423	21-Oct-22	2-Nov-22	9-Nov-22	16-Nov-22	22-Nov-22
Serendib Hotels PLC	7.00	3 for 1	25-Oct-22	3-Nov-22	10-Nov-22	17-Nov-22	23-Nov-22
Balangoda Plantations PLC	85.00	1 for 1	23-Nov-22	2-Dec-22	9-Dec-22	16-Dec-22	22-Dec-22
Jetwing Symphony PLC	5.00	1 for 5.02			To be notified		

DIVIDENDS

COMPANY	FINAL/INTERIM	DIVIDEND (LKR)	XD FROM	PAYMENT
On'Ally Holdings PLC	Final dividend	0.60	4-Nov-22	25-Nov-22
On'Ally Holdings PLC	First interim	1.50	4-Nov-22	25-Nov-22
Chevron Lubricants Lanka PLC	First interim	5.00	11-Nov-22	22-Nov-22
Ex-Pack Corrugated Cartons PLC	First interim	1.35	16-Nov-22	6-Dec-22

*Announcements for the day

INTERNATIONAL STOCK MARKETS UPDATE

MARKET	INDEX		CHANGE (%)				
	Name	Date	Closing Index	DAYS	30 DAYS	YEAR TO DATE	ALL TIME HIGH
Colombo	ASPI	4-Nov-22	8,491.80	-0.20%	-8.07%	-30.54%	-36.92%
MSCI Frontier Mkt	FM	3-Nov-22	23.38	0.26%	-4.30%	-32.33%	-40.91%
MSCI Emerging Mkt	EEM	3-Nov-22	34.73	0.58%	-2.03%	-29.25%	-40.08%
New York	Dow Jones Ind:	3-Nov-22	32,001.25	-0.46%	8.51%	-12.08%	-13.04%
London	FTSE 100	3-Nov-22	7,188.63	0.62%	4.05%	-2.90%	-7.23%
Bombay	Sensex	4-Nov-22	60,950.36	0.19%	7.33%	4.63%	-1.32%
Hong Kong	Hang Seng	4-Nov-22	16,161.14	5.36%	-6.16%	-30.93%	-49.43%
Jakarta	JKSE Composite	4-Nov-22	7,045.53	0.16%	0.51%	7.05%	-3.72%
Tokyo	Nikkei 225	4-Nov-22	27,199.74	-1.68%	3.75%	-5.91%	-30.11%
Shanghai	SSE Composite	4-Nov-22	3,070.80	2.43%	0.97%	-15.15%	-49.86%
Singapore	ST Times	4-Nov-22	3,130.11	0.89%	0.74%	0.21%	-11.82%

NEWS HIGHLIGHTS

(Reuters) - Indian shares ended higher on Friday, leading to a third straight week of gains, as metal stocks surged on hopes of easing COVID restrictions in top consumer China. The NSE Nifty 50 index (.NSEI) rose 0.36% to 18,117.15, while the S&P BSE Sensex (.BSESN) gained 0.2% to 60,950.36.

(Reuters) - Global stocks rose on Friday for the first time in three days ahead of key U.S. jobs data, as investors took heart from reports China may relax its COVID rules, boosting major currencies against the dollar and prompting a 2% rally in oil.

(Reuters) - European shares rose on Friday as China-sensitive luxury stocks and miners jumped on hopes that the world's second-largest economy will ease COVID-19 curbs. European markets are now on course to rise for a third straight week, with positive momentum set in the previous month by largely better-than-expected earnings reports spilling over into November.

(Reuters) - The United Nations food agency's world price index edged slightly lower in October, the seventh consecutive monthly fall and some 14.9% down from its all-time high recorded in March.

COMMODITY PRICE UPDATE

CURRENCY	EXCHANGE RATE		CHANGE (%)	COMMODITY	3-Nov-22	4-Nov-22	CHANGE (%)
	(LKR)	(LKR)	Depreciation (-)/ Appreciation (+)		(USD)	(USD)	(+/-)
	3-Nov-22	4-Nov-22	YEAR TO DATE				
US Dollar (USD)	363.30	363.50	(81.36)	Brent Spot	96.16	94.67	(1.55)
Sterling Pound (GBP)	414.58	407.16	(50.47)	Crude Oil (WTI)	90.00	88.17	(2.03)
Euro (EUR)	357.25	354.96	(56.46)	Gold	1,650.00	1,630.90	(1.16)
Japanese Yen (JPY)	2.47	2.45	(40.93)	Copper	3.47	3.43	(1.20)
Chinese Yuan (CNY)	49.77	49.80	(58.43)	Aluminium	2,251.00	2,264.00	0.58

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Seedantha Kulatilake Director

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Indika Jayaratna	Assistant General Manager Sales
Saliya Gamagedera	Assistant General Manager Sales
Nimal Liyanagamage	Assistant General Manager Sales
Muhammadhu Farook	Manager Sales
Kumara Pooddiwala	Manager Sales
Sajee Perera	Manager Sales
Prabath Jayarathna	Manager Sales
Dilusha Gamage	Assistant Manager Sales
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Radheeka Pillai	Senior Investment Advisor
Uditha Nuwan Perera	Senior Investment Advisor
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